

If you make this change online, you should elect "Actions" and then choose "Change Investments" in the "Retirement plans" column.

The screenshot shows the TIAA account summary page. At the top, there is a navigation bar with the TIAA logo, a 'MENU' button, a search bar, and links for 'PROFILE', 'ALERTS', 'MY TEAM', and 'LOG OUT'. Below this is a secondary navigation bar with tabs for 'Account summary', 'Goals', 'Actions', 'Resources', and 'Products'. The 'Actions' tab is highlighted with a red arrow. The main content area features a 'Good morning' greeting, buttons for 'DAILY SUMMARY', 'STATEMENTS & DOCS', and 'I WANT TO'. A 'Retirement' section is visible, with a minus sign icon and a dropdown arrow. Below this, there are links for 'OVERVIEW', 'INVESTMENTS', 'PERFORMANCE', 'CONTRIBUTIONS', 'STATEMENTS', and 'ACTIVITY'. A table shows 'Personal rate of return' as 01/01/2023-05/31/2023 and 'Your YTD contributions' as \$0.00. At the bottom, there is a section for 'BRYN MAWR COLLEGE' with a right-pointing arrow and a 'Customize' gear icon.

The screenshot shows the TIAA 'Actions' page. The navigation bar is identical to the previous screenshot, but the 'Actions' tab is now selected and highlighted. The main content area is titled 'Actions' and features a 'Top actions' section with buttons for 'STATEMENTS', 'DAILY SUMMARY', 'CONTRIBUTIONS', 'BENEFICIARIES', and 'TAX CENTER'. Below this, there are three columns of links: 'TIAA documents' (View statements, View daily summary, Complete in-progress forms, Upload documents, Download to Quicken*), 'All accounts' (Update your profile, Add/edit beneficiaries, Manage contributions, Manage external accounts, Roll over to TIAA IRA, Open an account, Manage tax withholding), and 'Retirement plans' (Research investments, Change investments, Check investment changes, View available loans & withdrawals, View scheduled & recurring payments, Make a loan repayment, Manage contributions, Roll over to employer plan, Move money from TIAA). A red arrow points to the 'Change investments' link in the 'Retirement plans' column.

On the screen titled "How can we help?" you should check "Keep going". This will bring you to a screen titled "How do you want to change your investments?", you should select "Choose future investments".

How can we help?

TIAA can help you make decisions that fit your unique situation and goals. Please choose one of these paths:

- Get a customized investment portfolio**
We'll recommend investments based on your age, savings rate, and risk tolerance in 5 minutes or less.
- Review your current investments**
Review your portfolio and research investments options before making changes.
- Keep going**
Continue making your changes without TIAA's guidance.

CONTINUE

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How do you want to change your investments?

EXPLORE INVESTING CHOICES



Exchange

Swap one or more of your current investments for new ones.



Choose future investments

Pick for incoming money only, and keep what you have now.



Rebalance

Realign your entire portfolio by investment type or category.

Get A Customized Investment Portfolio

We'll recommend investments based on your age, savings rate, and risk tolerance in 5 minutes or less.

You should then select the 40702 plan. The CREF Social Choice Annuity is the first fund listed under "Multi-Asset".



PRINT

Change Allocation of Future Contributions

Enter percentages below to create a new allocation for future contributions. Before you request to change your allocation for future contributions, please check to see if you have any pending changes for your investments.

Current Elections by Asset Class

BRYN MAWR COLLEGE RETIREMENT PLAN

RC (TIAA F0959MC4) (CREF H0959MC0)
Plan Number: 407072



Need Help? Launch Retirement Advisor

DON'T KNOW WHAT TO PICK?

Retirement Advisor makes it easier to plan for the retirement you want.



Launch Tool

Your Selected Investment Mix



[No funds selected yet]

Fund Line-up Changes: Your fund line-up for this plan is changing on 07/17/2023. The following fund information may help you make investment choices based on the new fund line-up. Click on any fund name to review performance data. [Learn more about the changes.](#)

1. Select Effective Date

You may select an effective date up to 14 days in the future.

Effective Date: 06/29/2023

You may select an effective date up to 14 days in the future.

Effective Date: 06/29/2023

Please note: If you change the effective date, all input will be cleared.

2. Choose Your Funds

Clear Reset

ALL investments Current Allocations TIAA only

[View important disclosures.](#)

+ Filter your investment options

INVESTMENT NAME (INVESTMENT TYPE)	MORNINGSTAR CATEGORY / OVERALL RATING	MORNINGSTAR RETURN VS. CATEGORY	GROSS EXPENSE RATIO	CURRENT VALUE
AS OF 05/31/2023				

+ EXPAND ALL

+ EQUITIES (13)				
+ FIXED INCOME (2)				
+ GUARANTEED (1)				
+ MONEY MARKET (2)				
+ MULTIASSET (15)				
<input checked="" type="checkbox"/> CREF Social Choice R2 (Variable Annuities)	Moderate Allocation ★★★★★ OUT OF 676 FUNDS	Average	+0.27%	\$0.00 0%



Your Selected Investment Mix



[No funds selected yet]